

# GREECE: 20 DAYS TO TRIPPLE ELECTIONS - MAKE OR BREAK?

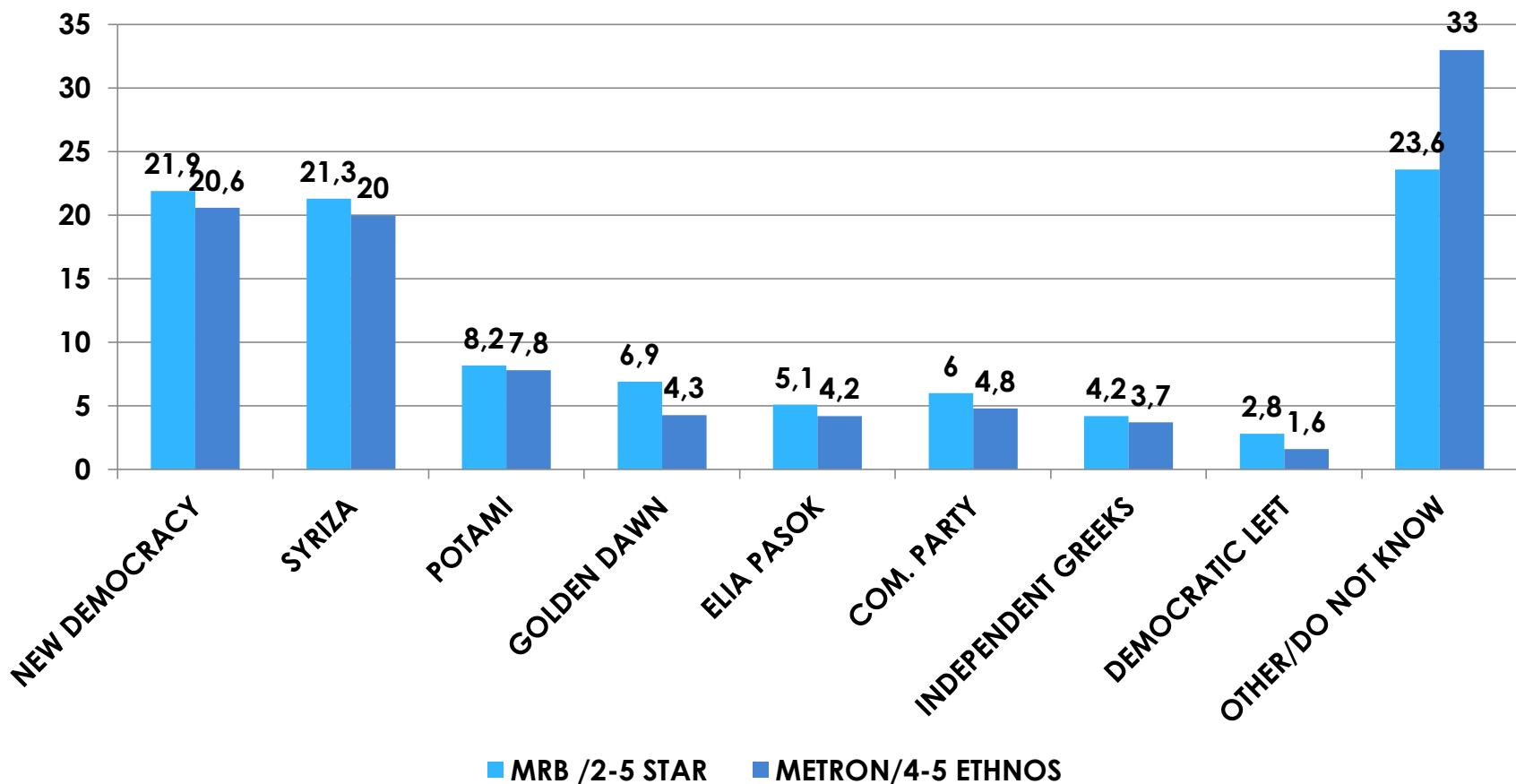


POLITICAL ASSESSMENT - AN UPDATE  
3<sup>RD</sup> MAY 2014

# OVERVIEW

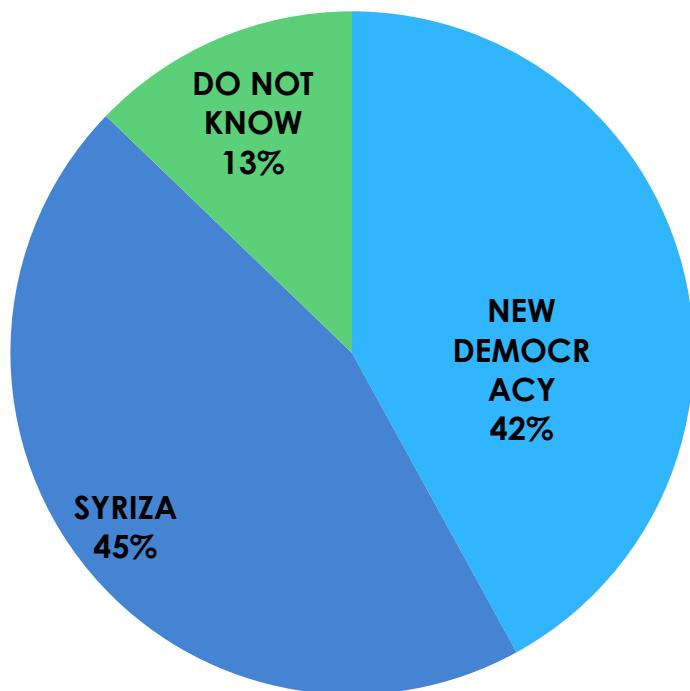
- Less than three weeks away the voters seems that they have not yet made up their mind: the middle ground is tethering between punish and reward feelings.
- The New Democracy Party is afraid that a loose vote may lead to leakages. They are hesitating to transform these elections into a “vote of confidence” in the last 20 days. People close to the PM are urging him to go public with a clear message to the voters: either you support the effort so far or we go to national elections.
- Although SYRIZA is adopting a tougher line raising again the issue of revising the policy framework away from austerity, denouncing current commitments and repudiate debt if creditors do not accommodate the reversal in priorities a recent interview by A. Tsipras indicates some moderation regarding promises to the electorate over wages and pensions.

# OPINION POLLS: STILL A LOT TO PLAY WITH

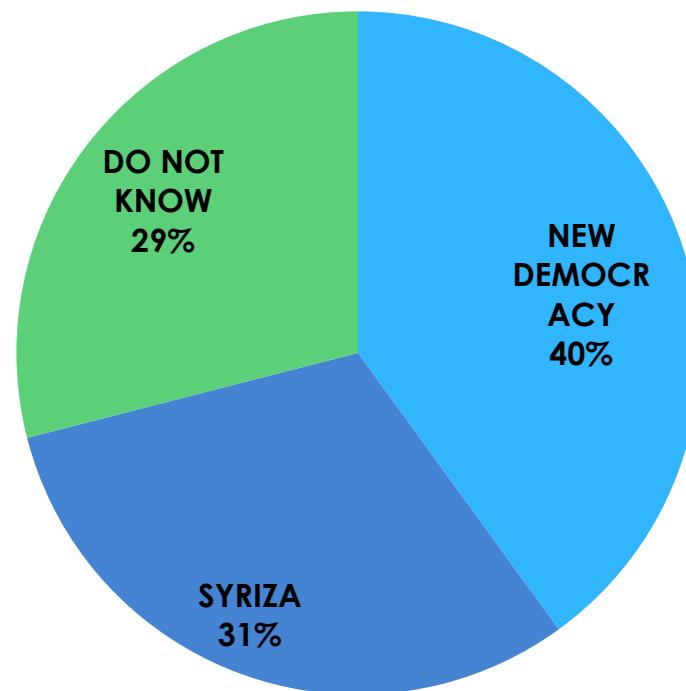


# THE NEW DEMOCRACY LEAD FRAGILE

WHO IS GOING TO WIN THE EUROPEAN  
ELECTIONS? MRB POLL

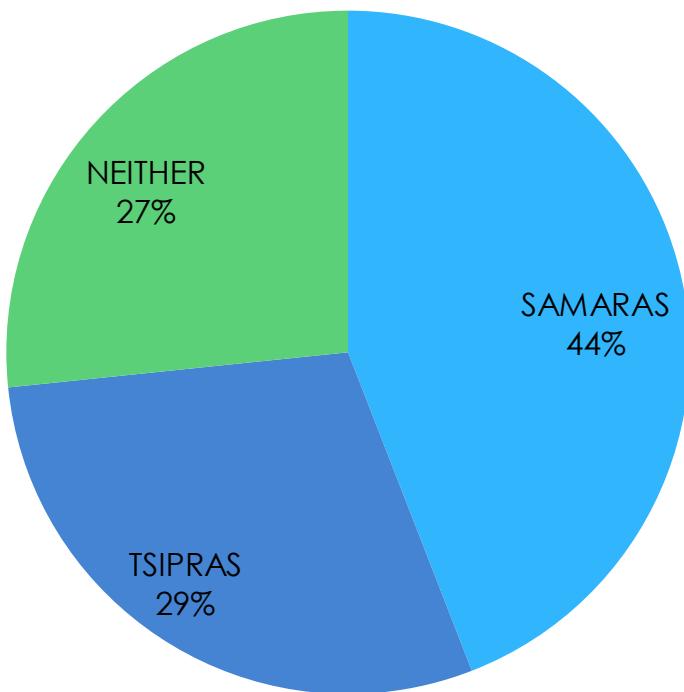


WHO IS GOING TO WIN THE EUROPEAN  
ELECTIONS? METRON POLL

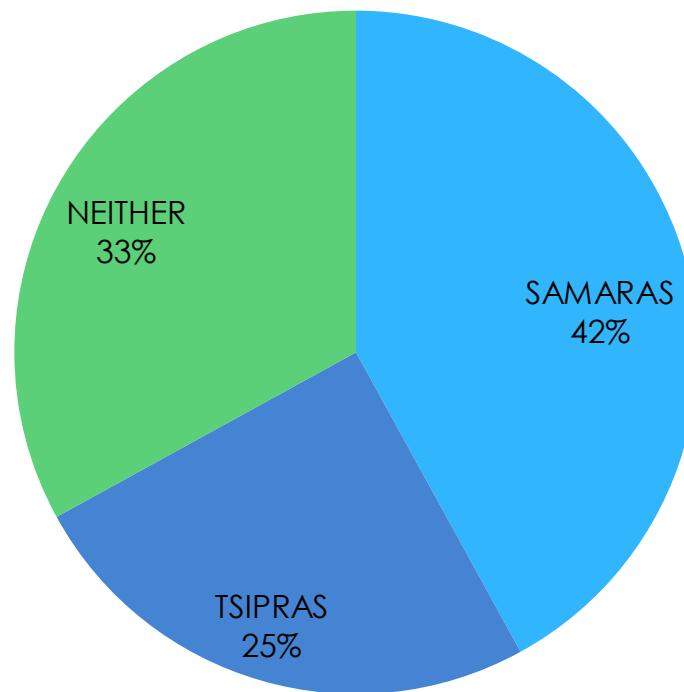


# BUT SAMARAS IS CLEARLY LEADING TSIPRAS

WHO IS A BETTER PRIME MINISTER? MRB



WHO IS A BETTER PRIME MINISTER? METRON



# OVERALL NEW DEMOCRACY HAS A SLIGHT EDGE

- With these results projections indicate that ND might get up to 27% with SYRIZA trailing by a short margin to 26,2%.
- In the opinion polls for national elections ND lead is slightly larger.
- Fragmentation persists as voters continue to be critical of both the government and opposition.
- Polls indicate strong wish of the voters for Greece to remain in the euro (79% according to Metron Analysis).