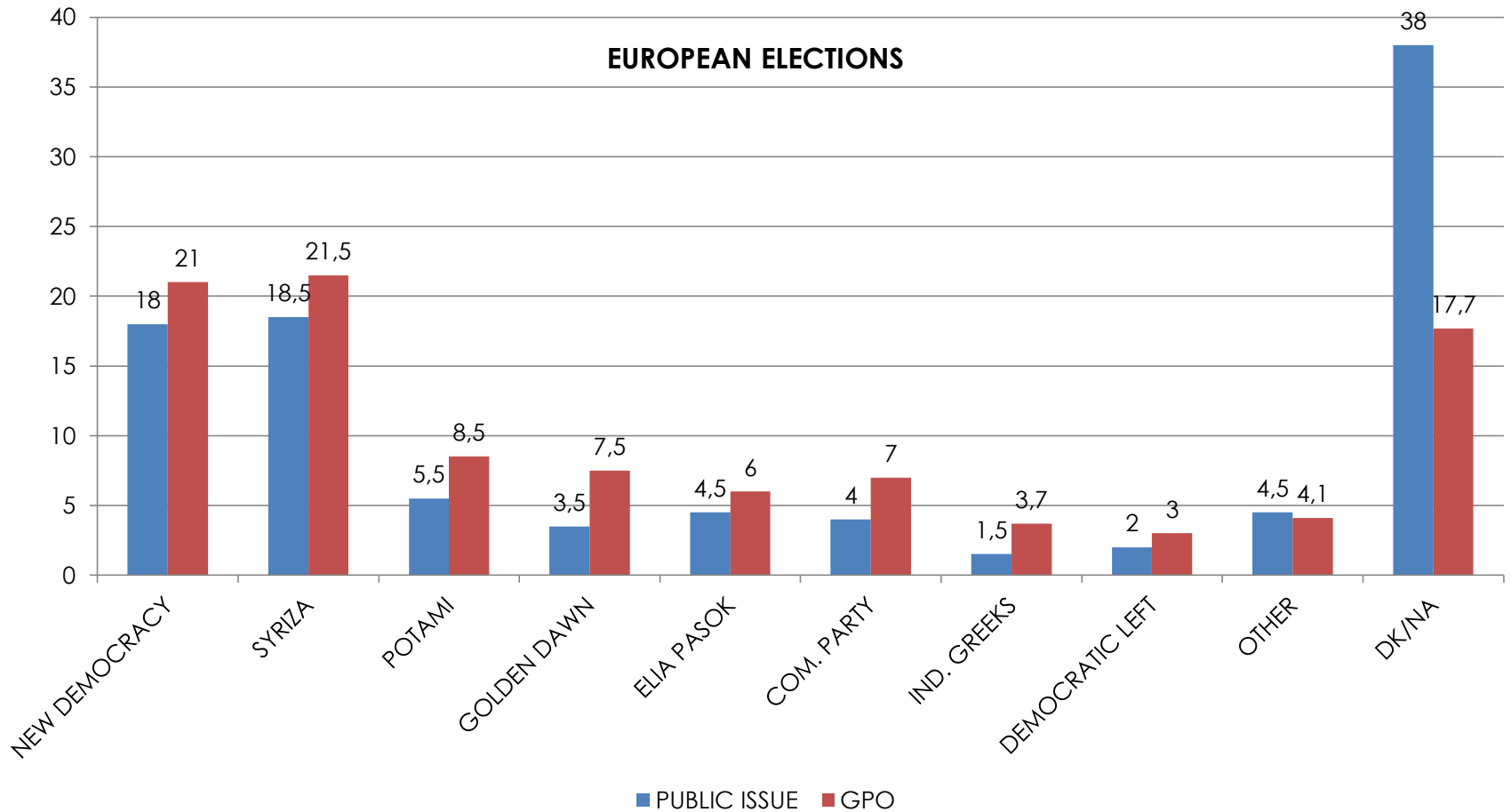




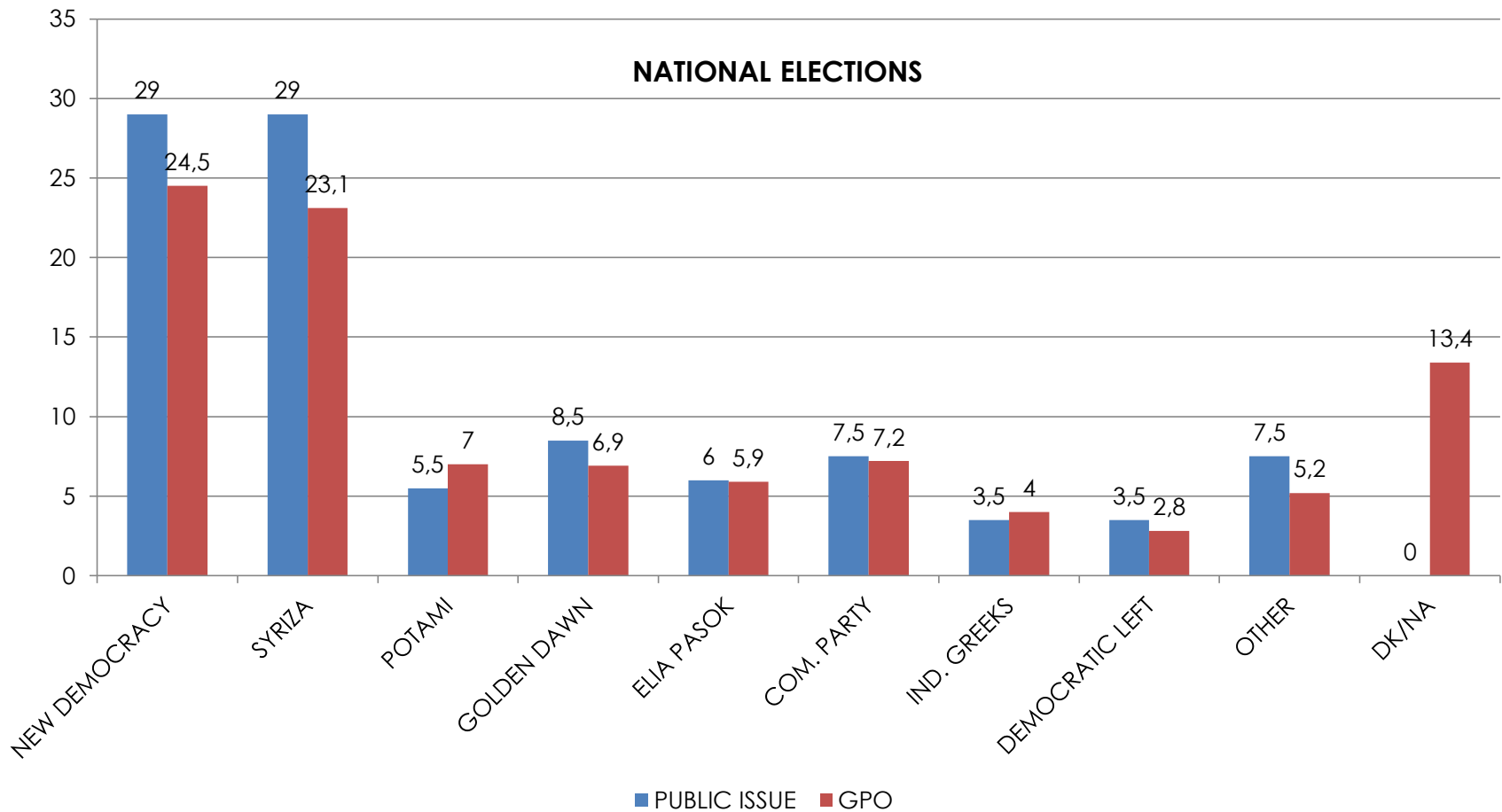
**TWO WEEKS
BEFORE THE
ELECTIONS:
CONFUSING
POLLS OR
CONFUSED
ELECTORATE?**

14TH MAY 2014

SYRIZA IS AHEAD IN EURO ELECTIONS

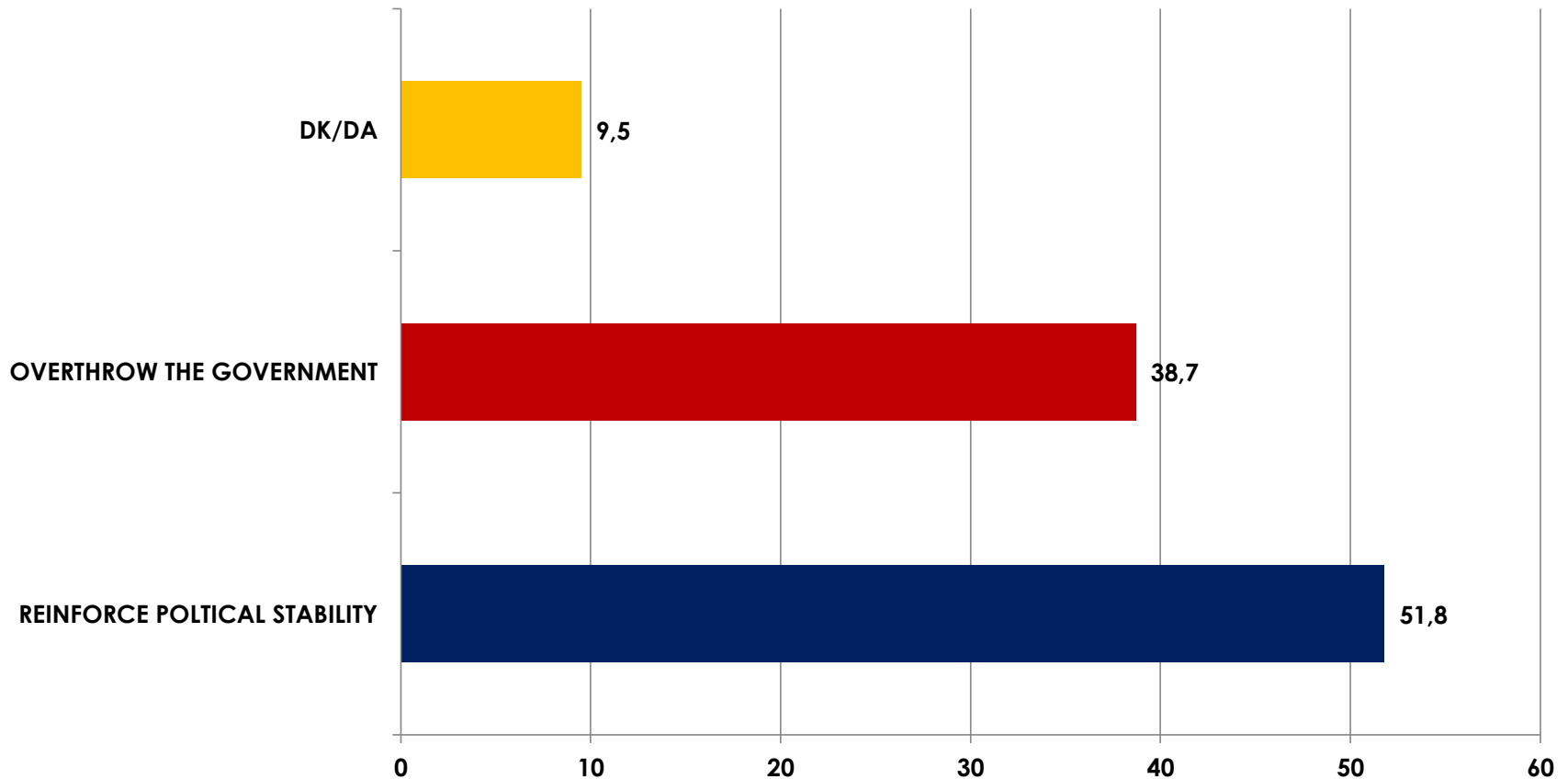


BUT IN NATIONAL ELECTIONS NEW DEMOCRACY IS THE WINNER!



VOTERS ARE NOT READY TO DITCH THE GOVERNMENT

GPO: With your vote in Euro-elections what would you aim to?



REGIONAL ELECTIONS: ANOTHER BALL GAME

POSITION IN THE POLLS	NEW DEMOCRACY	SYRIZA	ELIA PASOK INDEPEDENT
ATTIKI	3	2	1
STEREA ELLADA	1	2	
THESSALIA	1	2	3
KENTR. MACEDONIA	2		1
IPIROS	1	2	
PELOPONISOS	1	2	
DYTIKI ELLADA		2	1
DYTIKI MACEDONIA	1		
ANAT. MACEDONIA	1		2
KRITIS		2	1
BORIO AIGAIO	2		1
NOTIO AIGAIO	2		1
IONIA NISIA	1		2

SOME THOUGHTS ON THE OUTCOME

- The regional and municipal elections on the 18th will definitely set the tone for the Euro Elections of the 25th.
- In regional elections SYRIZA is not expected to perform well and in most regions will not participate in the second round.
- In Euro Elections on the 25th a protest vote may give an edge to SYRIZA.
- Overall we do not expect a clear message against the coalition government although the level of undecided voters cannot preclude a surprise result.
- Based on the above our current estimates are:
 - New Democracy: **25%-26%**
 - SYRIZA: **27-28%**
 - ELIA PASOK: **5.5%-7%**